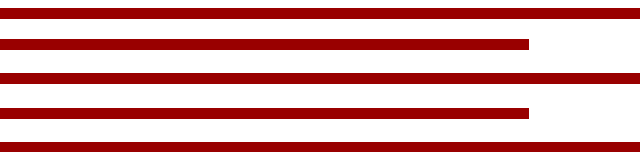


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

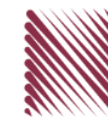


GCC DAILY MARKET WRAP

Sunday, January 17, 2021

DAILY MARKETS WRAP,

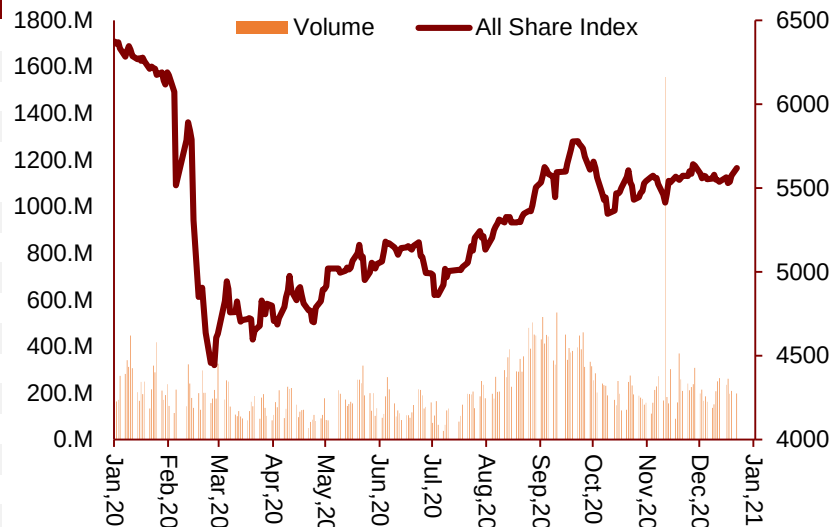
NIC RESEARCH AND STUDIES DEP



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,654.34	-0.03	2.12	1.95	1.95	1.95	32.84 KWD	1.81	22.40
Kuwait Premier Index	6,171.03	-0.19	-0.19	1.98	1.98	1.98	23.93 KWD	1.98	19.50
Kuwait Main Index	4,637.59	0.40	0.40	1.87	1.87	1.87	8.91 KWD	1.35	25.30
NIC 50	6,799.92	-0.12	-0.24	1.90	1.91	1.98	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,274.75	-0.19	-0.19	0.97	0.97	0.97	18.85 KWD	1.96	20.50
Telecom	1,147.15	0.41	0.41	4.07	4.07	4.07	3.50 KWD	1.97	14.65
Industrials	920.83	-0.22	-0.22	3.34	3.34	3.34	3.30 KWD	1.54	20.00
Financial services	954.58	0.17	0.17	2.68	2.68	2.68	2.42 KWD	0.90	20.00
Real estate	1,009.47	0.38	0.38	5.97	5.97	5.97	2.16 KWD	1.12	19.75
Basic materials	936.29	-0.15	-0.15	4.20	4.20	4.20	0.84 KWD	1.32	19.50
Health care	824.60	0.30	0.30	-0.25	-0.25	-0.25	0.41 KWD	6.06	37.47
Consumer services	834.64	0.03	0.03	1.96	1.96	1.96	0.43 KWD	2.96	8.83
Insurance	1,155.20	0.13	0.13	-0.08	-0.08	-0.08	0.44 KWD	1.04	5.06
Consumer goods	726.12	-0.14	-0.14	-2.71	-2.71	-2.71	0.22 KWD	1.46	23.92
Oil and Gas	1,269.49	1.54	1.54	-0.61	-0.61	-0.61	0.26 KWD	1.40	39,549.91
Technology	509.98	-1.82	-1.82	1.45	1.45	1.45	0.01 KWD	0.57	0.00

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	8,874.90	-0.27	-0.27	2.13	2.13	2.13	9,165 SAR	5.96	31.33
Qatar (QE Index)	10,860.72	-0.49	1.98	4.35	4.35	4.35	570 QAR	1.78	12.50
Dubai (DFMGI)	2,695.05	-0.27	2.64	8.15	8.15	8.15	288 AED	1.25	13.99
Abu Dhabi (ADI)	5,279.98	0.25	2.25	4.65	4.65	4.65	748 AED	4.22	16.79
Bahrain (BAX)	1,453.38	-0.41	0.15	-2.44	-2.44	-2.44	15 BHD	1.32	10.75
MUSCAT SE INDEX	3,641.95	0.09	-1.55	-0.46	-0.46	-0.46	4 OMR	0.77	12.49
Developed Markets									
MSCI World Index	2,714.81	-0.85	-1.40	0.92	0.92	0.92			
U.S. (S&P 500)	3,768.25	-0.72	-1.48	0.32	0.32	0.32			
U.K. (FTSE 100)	6,735.71	-0.97	-2.00	4.26	4.26	4.26			
Japan (Topix)	1,856.61	-0.89	0.09	2.88	2.88	2.88			
Emerging Markets									
MSCI EM Index	1,358.03	-0.93	0.33	5.17	5.17	5.17			
China (SSE Composite)	3,566.38	0.01	-0.10	2.69	2.69	2.69			
India (Sensex)	49,034.67	-1.11	0.52	2.69	2.69	2.69			



What Move the GCC markets ,

Oil Prices

Oil prices fell more than 2% on Friday as concerns about Chinese cities in lockdown due to coronavirus outbreaks tempered a rally driven by strong import data from the world's biggest crude importer and U.S. plans for a large stimulus package. **Brent crude fell \$1.32, or 2.34%, to settle at \$55.10 per barrel.**

Kuwait Market

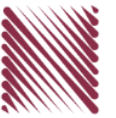
The market are closed today down by 0.03%, value traded 25.1 million KD, Premier market value traded reach 12.6 million KD and closed at 6,171 down by 0.19% , oil prices is \$55 a barrel,

Saudi Market

The Market closed by -0.27%, today market Performance are linked to oil prices above \$55a barrel and vaccine expected positive effect on overall economy .

DAILY MARKETS WRAP,

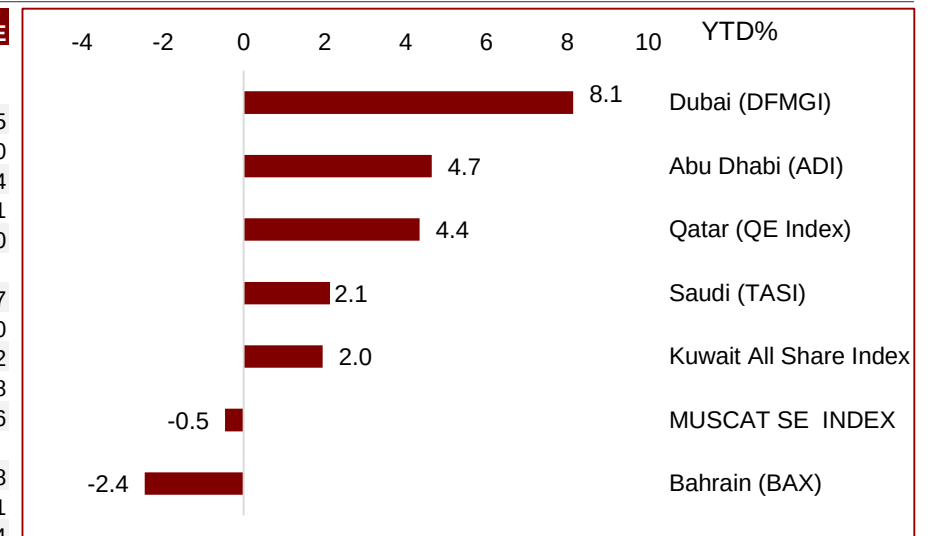
NIC RESEARCH AND STUDIES DEP



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE	
Blue Chip Watch		%	%	%	%	%				
Kuwait										
NBK	0.850	0.00	0.47	1.19	1.19	1.19	5.82 KWD	1.60	23.35	
KFH	0.696	-0.29	2.05	2.81	2.81	2.81	5.36 KWD	2.83	33.30	
Zain	0.630	0.00	2.94	3.96	3.96	3.96	2.73 KWD	2.14	13.94	
BOUBYAN BANK	0.572	-0.35	1.60	0.70	0.70	0.70	1.74 KWD	2.99	47.71	
Agility	0.735	-0.68	7.77	8.73	8.73	8.73	1.50 KWD	1.27	24.70	
Saudi Arabia										
ARAMCO	34.80	-0.57	-0.29	-0.57	-0.57	-0.57	6,999.81 SAR	6.96	33.77	
SABIC	104.40	-1.32	-0.57	2.96	2.96	2.96	317.39 SAR	1.92	0.00	
STC	110.20	0.18	1.29	3.96	3.96	3.96	219.99 SAR	3.45	20.52	
AL-RAJHI BANK	74.40	-0.40	0.54	1.09	1.09	1.09	186.75 SAR	3.40	19.48	
NCB	44.60	-0.34	3.24	2.88	2.88	2.88	133.82 SAR	1.76	12.06	
United Arab Emirates										
ETISALAT.AD	17.76	1.14	2.66	5.09	5.09	5.09	152.72 AED	3.26	17.08	
FAB.AD	14.00	0.00	3.70	8.53	8.53	8.53	152.88 AED	1.51	15.41	
EMIRATES NBD	11.45	0.00	4.09	11.17	11.17	11.17	72.33 AED	0.87	9.74	
DB ISLAMIC BK	4.96	-0.20	5.76	7.59	7.59	7.59	35.99 AED	0.96	9.49	
EMAAR PROPERT	4.00	-0.50	2.04	13.31	13.31	13.31	28.78 AED	0.51	6.86	
Qatar										
QNB	18.49	-0.70	-1.28	3.76	3.76	3.76	172.44 QAR	1.80	15.63	
INDUSTRIES QAT	12.00	-0.83	8.19	11.78	11.78	11.78	73.40 QAR	2.23	49.15	
QA ISLAMIC BK	17.59	0.23	0.57	2.81	2.81	2.81	41.58 QAR	1.91	14.54	
MASRAF AL RAYA	4.59	0.35	0.70	1.55	1.55	1.55	34.43 QAR	2.47	15.70	
MESAIEED PETRO	2.06	-1.06	-0.58	0.73	0.73	0.73	26.26 QAR	1.68	25.46	
OMAN										
BANK MUSCAT	0.402	-0.99	0.50	1.52	1.52	1.52	1.32 OMR	0.66	8.33	
OMANTEL	0.724	2.84	-0.55	0.00	0.00	0.00	0.53 OMR	0.96	7.69	
BANK DHOFAR	0.101	0.00	0.00	4.12	4.12	4.12	0.30 QAR	0.43	14.93	
NAT BANK OF OMAN	0.146	-0.68	-8.75	-8.75	-8.75	-8.75	0.24 QAR	0.45	12.71	
OMINVEST	0.316	0.00	0.00	-6.51	-6.51	-6.51	0.26 QAR	0.99	6.85	
Foreign Holdings										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
6-Jan-21	19.82%	12.46%	0.06%	0.96%	0.27%	4.71%	3.18%	10.17%	5.11%	3.83%
13-Jan-21	19.89%	12.46%	0.06%	0.98%	0.27%	4.68%	3.15%	10.20%	5.09%	3.89%

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document is confidential and may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.



Leading Sector Performance

The market are down today by -0.03 %The leading sector bottom performance indices today are Technology -1.82 % Industrials -0.22 % Banking -0.19 % respectively.

from YTD performance perspective the best sector performance are Real estate by 5.97 % while the bottom sector performance is Consumer goods by -2.71 %.

Telecommunication sector are up today by + 0.41 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 2.12 %.

KSA

Saudi Armco are have negative performance today by -0.57 %, SABIC have negative performance today by -1.32 %.

STC are have positive performance today by + 0.18 %, Al Rajhi Bank have negative performance today by -0.4 %.

UAE

ETISALAT AD close 1.14% and act defensively with COVID19



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw